MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 2, 2001

REGISTRATION NO.: 24000 BOOK: 85 PAGE: 270

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$2,425,000.00

DATE OF ISSUE: May 1, 2001

COUNTY: of Jefferson MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the outstanding general obligation bonds of the

District, Series 1993

Rate of Interest	Amount		Maturity
4.000%	\$	780,000.00	03/01/2002
4.000%		805,000.00	03/01/2003
4.000%		840,000.00	03/01/2004

ARE BONDS CALLABLE: No

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$2,432,612.40
INTEREST RATE: 3.8246%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable